

The benefits of working with a financial professional

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So many of us are working remotely these days and relying on our computers to help keep us connected. But if your computer isn't working properly, you probably wouldn't ask your delivery driver for advice. You would consult a qualified IT technician to help you fix the issue.

It's the same idea when it comes to planning your financial future. Your financial professional has the knowledge to help you make the decisions that work best for you and your goals for the future.

So what kind of benefits do financial professionals bring to the table?

Professional perspective

Your financial goals are as individual as you are, which means developing a financial plan isn't a one-size-fits-all kind of deal. Meeting with a financial professional can give you a better assessment of what you have and what it'll take to get to where you want to be.

Knowledge is power

The benefit of working with a financial professional is that they have the knowledge to help you out in areas that you may not be as familiar with, such as:

- **Investment strategy** – they can help you invest your money in a way that fits your unique retirement goals and priorities
- **Market volatility** – they're a trusted partner who can help guide you during times of economic uncertainty
- **Retirement readiness** – they can help you with a plan to achieve the future you want

Flexibility

Your financial professional is available to meet with you at any time and virtually anywhere. While we have suspended in-person meetings, you can always schedule an appointment to speak to them by phone, or through FaceTime. You can even request an online meeting through Webex.

Want more?

The Education Center on aig.com/RetirementServices has more useful information and tips to help you plan and achieve the future you want.

Stay informed of recent market activity with our weekly Market Commentary from John Packs, Senior Investment Officer for AIG Retirement Services.

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